

No: 337/CV-SHB

Re: Information disclosure on the transfer of
listing of SHB share from HNX to HOSE

Hanoi, date 22 September 2021

**To: - State Securities Committee;
- Hanoi Stock Exchange,**

1. Name of Issuer: Saigon - Hanoi Commercial Joint Stock Bank
2. Stock code: SHB
3. Head office: No. 77, Tran Hung Dao Street, Tran Hung Dao Ward, Hoan Kiem District, Hanoi City
4. Phone: 024.39423388 Fax:024.39410844
5. Person in charge of information disclosure: Mr. Do Quang Hien - Chairman of the Board of Directors
6. Contents of information disclosure:

On September 22, 2021, Saigon - Hanoi Commercial Joint Stock Bank received Official Letter No. 1668/TB-SGDHCM dated September 20, 2021 from Ho Chi Minh City Stock Exchange on the on the transfer of listing of SHB share from Hanoi Stock Exchange to Ho Chi Minh City Stock Exchange.

This information was published on the website of Saigon-Hanoi Commercial Joint Stock Bank on September 22, 2021 at the link: <https://www.shb.com.vn/category/nha-dau-tu/cong-bo-thong-tin/>

We commit that the information published above is true and fully responsible before the law for the content of the published information.

Respectfully!

Receipt:

- As above;
- Archived

**ON BEHALF OF SAIGON – HANOI BANK
CHAIRMAN OF THE BOARD OF DIRECTORS**

Do Quang hien
(signed and sealed)

STATE BANK OF VIETNAM

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 6662/NHNN-TTGSNH

Re: SHB's increase of charter capital

Hanoi, date 17 September 2021

To: Saigon – Hanoi Commercial Joint Stock Bank

Regarding the proposal to increase charter capital of Saigon - Hanoi Commercial Joint Stock Bank (SHB) in Document No. 174/CV-SHB dated June 7, 2021 and attached documents, the Governor of the State Bank of Vietnam (SBV)) has the following comments:

1. Approving the increase of SHB's charter capital up to VND 7,413,377,700,000 (seven thousand four hundred thirteen billion three hundred seventy seven million seven hundred thousand dong) in the form of: (i) issuing shares to pay dividends from profit after tax after setting up the funds in 2000 with the amount of VND 2,021,830,280,000 (two thousand zero twenty one billion eight hundred thirty million two hundred and eighty thousand dong); (ii) issuing shares to existing shareholders of VND 5,391,547,420,000 (five thousand three hundred and ninety one billion five hundred forty seven million four hundred and twenty thousand dong) according to the charter capital increase plan approved by the General Meeting of Shareholders at Resolution No. 01/NQ-ĐHĐCD dated April 22, 2021 and the Board of Directors approved at Resolution No. 21/NQ-HĐQT dated May 20, 2021.

2. SBV requests SHB to:

- a) Implement the increase of charter capital in accordance with the provisions of law.
- b) SHB may only increase its charter capital according to the provisions of Point 1 above when it complies with relevant laws.
- c) Notify in writing to organizations and individuals buying shares of SHB to fully fulfill the obligations of shareholders in accordance with the provisions of Articles 54 and 55 of the Law on Credit Institutions 2010 (as amended and supplemented), Circular No. 50/2018/TT-NHNN dated December 31, 2018 of the Governor of the SBV providing for documents, order and procedures for approving a number of changes of commercial banks and foreign bank branches and other relevant legal regulations, in which shareholders are noted on the following contents:
 - i. Take responsibility before law for the legality of capital source for contributing, buying and transferring of shares at SHB; not use the capital source provided by credit institutions, foreign bank branches to buy, receive and transfer shares of SHB; not contribute capital or purchase shares of SHB in the name of other individuals or legal entities in any form, except in the case of entrustment as prescribed by law; Shareholders who receive investment trust for other organizations or individuals must provide SHB with information about the real owners of the number of shares that they receive investment trust in SHB. SHB reserves the right to suspend the shareholder rights of these shareholders in case the Bank discovers that they do not provide authentic information about the real owners of the shares.
 - ii. Be responsible for complying with the provisions of the Law on Credit Institutions 2010 (as amended and supplemented) and related legal documents on the limit of share ownership of shareholders, shareholders and related persons.

iii. Responsible for complying with legal regulations on major shareholders, major shareholders and related persons.

d) Within a maximum of 10 working days from the date of completion of the issuance of shares in accordance with the law, SHB shall carry out the procedures for amending and supplementing the License for Establishment and Operation in accordance with Clause 4, Article 11 of Circular No. 50/2018/TT-NHNN dated December 31, 2018 of the Governor of the State Bank on documents, order and procedures for approving a number of changes of commercial banks and foreign bank branches.

3. This document is valid for 12 months from the date of signing./.

Receipt:

- As above;
- Governor of SBV (for report);
- Deputy Governor Doan Thai Son (for report);
- Acting Chief of DIS;
- Archived

**ON BEHALF OF THE GOVERNOR
FOR THE CHIEF OF DEPARTMENT OF
BANKING INVESTIGATION & SUPERVISION
DEPUTY CHIEF
Nguyen Tuan Anh
(signed and sealed)**