



**SAIGON – HANOI  
COMMERCIAL JS BANK**

**No.: 130 /CV-SHB**

**SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness**

*Hanoi , June 20<sup>th</sup> , 2023*

**INFORMATION DISCLOSURE ON ELECTRONIC PORTAL  
OF THE STATE SECURITIES COMMISSION AND HCMC STOCK EXCHANGE**

**Kind attention to: - The State Securities Commission;  
- Ho Chi Minh city Stock Exchange,**

1. Name of the Company: Saigon – Hanoi Commercial Joint Stock Bank
2. Ticker symbol: SHB
3. Head office address: No. 77, Tran Hung Dao street, Tran Hung Dao ward, Hoan Kiem district, Hanoi city
4. Phone number: 024.39423388 Fax: 024.39410844
5. Person making the information disclosure: Mr Do Quang Hien – Chairman of the Board of Directors
6. Type of information disclosed:  periodic  ad-hoc  24h  upon request

Information disclosure as follows: Saigon – Hanoi Commercial Joint Stock Bank (SHB) announced the Resolution of BOD on the plan for share issuance to pay 2022 dividend and handling of odd shares (if any). This information was published on SHB website on June 20<sup>h</sup>, 2023 at the following link: <https://www.shb.com.vn/category/nha-dau-tu/cong-bo-thong-tin/>.

We hereby certify that the above information is accurate and take the full responsibility before the law in regard to the information disclosed.

Best regards,

**Recipients:**

- As above;
- Archived: Admin, BoD office

**PP. SAIGON – HANOI COMMERCIAL JOINT STOCK BANK**

*(signed and stamped)*

**CHAIRMAN OF THE BOD**

**Do Quang Hien**

Hanoi, June 20<sup>th</sup> 2023

No.:16/NQ-HĐQT

## **RESOLUTION OF THE BOARD OF DIRECTORS**

*(Re: issuance of stock dividend of year 2022 & handling decimal shares and odd shares (if any))*

### **THE BOARD OF DIRECTORS**

- Pursuant to the Law on Enterprises No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and guiding, amended and supplemented documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019 and guiding documents;
- Pursuant to the Law on Credit Institutions No. 47/2010/QH12 dated June 16, 2010 of the 12<sup>th</sup> National Assembly and the Law amending and supplementing the Law on Credit Institutions No. 17/2017/QH14 of the 14<sup>th</sup> National Assembly and implementation guidance;
- Pursuant to the current Charter of Saigon - Hanoi Commercial Joint Stock Bank along with Decision no.150/2023/QĐ-HĐQT dated June 2, 2023 issued by SHB's Board of Directors;
- Pursuant to Resolution of the Annual general meeting of shareholders in 2023 no. 01/NQ-ĐHĐCĐ dated April 11<sup>th</sup> 2023;
- Pursuant to Official letter no. 4629/NHNN-TTGSNH dated June 15<sup>th</sup> 2023 issued by the State Bank of Vietnam regarding SHB's charter capital increase,

### **DECIDES:**

**Article 1.** Approve the charter capital increase plan by issuing stock dividends of 2022 to existing shareholders in line with Resolution No. 01/NQ-ĐHĐCĐ dated April 11<sup>th</sup> 2023 at the Annual general meeting of shareholders in 2023 as:

- 1. Name of share:** Saigon – Hanoi Commercial Joint Stock Bank
- 2. Share type:** Common share
- 3. Par value:** VND 10,000/share
- 4. Number of shares to be issued:** 552,039,661 shares
- 5. Total par value of the shares issued (projected):** VND 5,520,396,610,000.
- 6. Legal funds to issue stock dividends of 2022:** Retained earnings in 2022 in line with regulatory requirements.

**7. Eligible shareholders:** Existing shareholders on the date of finalizing shareholders list shall receive stock dividend.

**8. Issuance method:** stock dividends issued to existing shareholders follows the method of exercising rights and are not transferable.

**9. Purpose of Issuance:** issuing share to pay dividend

**10.Dividend payout ratio: 100:18** (*Shareholders who own 100 shares will get additional 18 shares.*)

**11.Expected timeline:** after being approved by State Securities Commission. Expected in 2023.

**12.Handing odd shares (if any):** The number of share entitled to each share holders will be rounded down to the unit digit, any decimal shares will be discarded. *For example: On the date of finalizing shareholders list to receive stock dividend, shareholder A owns 1,560 shares. With a ratio of 100:18, shareholder A will receive the corresponding number of newly issued shares of 280.8 shares, rounded down to 280 new shares. The odd shares of 0.8 will be discarded.*

**13. Additional shares shall be deposited at the Vietnam Securities Depository and additional shares listed on the Ho Chi Minh City Stock Exchange:**

The entire number of stock dividends issued under the above plan will be listed on the Ho Chi Minh City Stock Exchange and deposited at the Vietnam Securities Depository after the issuance ends..

**Article 2.** The Board of Directors assigns and authorizes the Chief Executive Officer to direct the implementation of issuing stock dividend of 2022 in accordance with the governing law, including but not limited to: signing and issuing official documents, explanations..., and performing other necessary tasks at the request of competent agencies.

**Article 3.** The Chief Executive Officer, the Deputy Chief Executive Officer, the Office of the Board of Directors and relevant departments are responsible for the implementation of this resolution.

This Resolution takes effect from the date of signing./.

**Recipients:**

- As stated in Article 3 (for execution);
- Members of BoD, BoS (for information);
- Archived at Admin, BoD office.

**PP THE BOARD OF DIRECTORS  
CHAIRMAN  
(signed and seal)**

**DO QUANG HIEN**

