



**SAI GON – HANOI
COMMERCIAL JS BANK**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Hanoi, April 25th 2024

No.: 01/NQ-DHDCD

DRAFT

RESOLUTION OF THE 32nd ANNUAL GENERAL MEETING OF SHAREHOLDERS IN 2024

SAIGON – HANOI COMMERCIAL JOINT STOCK BANK

- Pursuant to the Law on Credit Institutions No. 47/2010/QH12 dated June 16, 2010, the Law on amending and supplementing a number of articles of the Law on Credit Institutions No. 17/2017/QH14 dated November 20th, 2017 and guiding documents;
- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020 and guiding documents;
- Pursuant to the current Charter of Saigon - Hanoi Commercial Joint Stock Bank;
- Pursuant to the Minutes No.01/BB-DHDCD of the 32nd Annual General Meeting of Shareholders in 2024 dated April 25, 2024,

DECIDES:

Article 1: Approve the report on business performance in 2023 and business strategic orientation in 2024 of the Board of Directors of Saigon - Hanoi Commercial Joint Stock Bank No. 01/BC-HDQT.SHB-DHDCD dated March 29, 2024 with votes in favor, equal to% of the total valid voting shares of the shareholders attending the General Meeting at the point of time the General meeting conducts voting on this issue.

(..... votes of disapproval, equivalent to % of the total number of voting shares of the shareholders attending the meeting; votes of no opinion, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting).

Article 2: Approve the Report on business performance in 2023 and business plan in 2024 of the Board of Management of Saigon - Hanoi Commercial Joint Stock Bank No. 02/BC-BDH.SHB-DHDCD dated March 29, 2024 with following contents:

- SHB's business performance results in 2023; Transformation strategy for the period 2024 - 2028 and business plan for 2024.
- Business development plan for the period 2021 - 2025 of Saigon - Hanoi Commercial Joint Stock Bank (SHB's restructuring plan for the period 2021 - 2025 according to Decision No. 689/QD-TTg dated June 8, 2022 regarding approval of the Project to restructure the system of credit institutions associated with handling NPLs in the period 2021 - 2025), (hereinafter referred to as the Plan), and assigned to SHB's board of directors to: consider and decide on all issues related to the execution,

amendment, supplement and completion of the Plan according to the requirements of State management agencies and the actual business operations of SHB; Direct the development, approval and implementation of detailed solutions based on the plan approved by the General Meeting of Shareholders.

..... votes in favor, equal to % of the total valid voting shares of the shareholders attending the General Meeting at the point of time the General meeting conducts voting on this issue.

(..... votes of disapproval, equivalent to % of the total number of voting shares of the shareholders attending the meeting; votes of no opinion, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting)

Article 3: Approve the Report on performance in 2023 and operation orientation in 2024 of the Supervisory Board of Saigon - Hanoi Commercial Joint Stock Bank No. 03/BC-BKS.SHB-DHDCD dated March 29, 2023 with votes in favor, equal to % of the total valid voting shares of the shareholders attending the General Meeting at the point of time the General meeting conducts voting on this issue.

(..... votes of disapproval, equivalent to % of the total number of voting shares of the shareholders attending the meeting; votes of no opinion, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting).

Article 4: Approve the 2023 profit allocation plan and provision for funds according to the content of Proposal No. 01/TTr-HDQT dated March 29, 2029 of the Board of Directors with votes in favor, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting at the point of time the General meeting conducts voting on this issue.

(..... votes of disapproval, equivalent to % of the total number of voting shares of the shareholders attending the meeting; votes of no opinion, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting).

Article 5: Approve the Plan for charter capital increase by issuing shares to pay 2023 dividend to existing shareholders according to the content of Proposal No. 02/TTr-HDQT dated March 29, 2024 of the Board of Directors and the attached plan to increase capital with votes in favor, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting at the point of time the General meeting conducts voting on this issue.

(..... votes of disapproval, equivalent to % of the total number of voting shares of the shareholders attending the meeting; votes of no opinion, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting).

Article 6: Approve the listing of SHB's bonds to the public according to the content of Proposal No. 03/TTr-HDQT dated March 29, 2024 of the Board of Directors with votes in favor, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting at the point of time the General meeting conducts voting on this issue.

(..... votes of disapproval, equivalent to % of the total number of voting shares of the shareholders attending the meeting; votes of no opinion, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting).

Article 7: Approve the amendment of Charter and a number of internal documents of SHB according to the content of Proposal No. 04/TTr-HDQT dated March 29, 2024 of the Board of Directors with votes in favor, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting at the point of time the General meeting conducts voting on this issue.

(..... votes of disapproval, equivalent to % of the total number of voting shares of the shareholders attending the meeting; votes of no opinion, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting).

Article 8: Approve the dismissal of BOD's member for the term 2022 – 2027 according to the content of Proposal No. 05/TTr-HDQT dated April 25th, 2024 of the Board of Directors with votes in favor, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting at the point of time the General meeting conducts voting on this issue.

(..... votes of disapproval, equivalent to % of the total number of voting shares of the shareholders attending the meeting; votes of no opinion, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting).

Article 9: Approve the selection of an independent auditor to conduct the audit on SHB's 2024 financial statements according to the content of Proposal No. 01/TTr-BKS dated March 29, 2024 of the Supervisory Board with votes in favor, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting at the point of time the General meeting conducts voting on this issue.

(..... votes for disapproval, equivalent to % of the total number of voting shares of the shareholders attending the meeting; votes of no opinion, equivalent to % of the total valid voting shares of the shareholders attending the General Meeting).

Article 10: Assign the Board of Directors, Chairman of the Board of Directors and Chief Executive Officer of SHB to be responsible for implementing the resolutions of the 32nd General Meeting of Shareholders of SHB in 2024 mentioned above. The resolutions of the General Meeting of Shareholders at the previous meetings which have not been completed, will continue to be implemented and the results are to be reported at the nearest General Meeting of Shareholders.

Article 11: This Resolution takes effect from April 25, 2024. The Board of Directors, Board of Supervisors, Chief Executive Officer and all shareholders of Saigon - Hanoi Commercial Joint Stock Bank are responsible for the implementation of this Resolution.

Article 12: The Board of Directors is responsible for disclosing the Resolution of the 32nd Annual General Meeting of Shareholders in 2024 and posting it on the

website of Saigon - Hanoi Commercial Joint Stock Bank (www.shb.com.vn) in accordance with the law on information disclosure.

Recipients:

- As Article 11 (to implement);
- The State Bank of Vietnam (to report);
- State Securities Commission (to report);
- HCMC Stock Exchange (for information disclosure)
- Filed at Admin, AMG of SHB documents.

**PP. GENERAL MEETING OF
SHAREHOLDERS
CHAIRMAN OF THE BOARD OF
DIRECTORS**

**Do Quang Hien
(signed and sealed)**