



**SAIGON – HANOI
COMMERCIAL JS BANK**

No.: 07/CV-SHB

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Hanoi, March 26, 2025

NOTIFICATION

(Re: Return of Undeposited Share Ownership Certificates)

- *Pursuant to the Securities Law No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 and guiding, amending and supplementing documents;*
- *Pursuant to the Law on Credit Institutions No. 32/2024/QH15 dated January 18, 2024 of the 15th National Assembly and implementing documents;*
- *Pursuant to Resolution No. 01/NQ-ĐHĐCĐ dated April 25, 2024 of the General Meeting of Shareholders of Saigon - Hanoi Commercial Joint Stock Bank;*
- *Pursuant to Document No. 10678/NHNN – TTGSNH dated December 30, 2024 of the State Bank of Vietnam on increasing SHB's charter capital;*
- *Pursuant to Document 624/UBCK-QLCB dated February 7, 2025 of the State Securities Commission of Vietnam on reporting documents on share dividend issuance of SHB;*
- *Pursuant to Document No. 187/UBCK-QLCB dated March 12, 2025 of the State Securities Commission of Vietnam on the report on results of SHB's share dividend issuance;*
- *Pursuant to the List of securities owners No. S005/2025-SHB/VSDC dated March 3, 2025 prepared by the Vietnam Securities Depository and Clearing Corporation;*

Saigon – Hanoi Commercial Joint Stock Bank (SHB) would like to announce the successful completion of its charter capital increase through the issuance of share dividends for 2023 to existing shareholders as outlined below:

- Stock name: Saigon - Hanoi Commercial Joint Stock Bank
- Ticker code: SHB
- Stock Type: Common
- Face value: 10,000 VND
- Number of share dividend distributed: 402,838,460
- Number of shares after the issuance: 4,065,747,002

In which: + Number of outstanding shares: 4,065,250,816

+ Number of treasury shares: 496,186

For deposited shares: *On the date of exercising rights (February 27, 2025), the Vietnam Securities Depository and Clearing Corporation allocated shares to shareholders' accounts at their respective securities companies in the status of pending shares. These shares will be*

transferred to trading status once SHB receives the Certificate of Additional Securities Registration, expected by the end of March 2025.

- Charter capital after the issuance of share dividend for 2023: VND 40,657,470,020,000. *(SHB has received Document No. 187/UBCK-QLCB from the State Securities Commission of Vietnam regarding the distribution results. The Bank is currently completing procedures with the State Bank of Vietnam to request an amendment to the charter capital amount in its Establishment and Operation License.)*

SHB is in the process of completing the procedures to update the listing registration for its shares on the Ho Chi Minh City Stock Exchange. Once the decision to amend the listing is received, the Bank will announce the trading date for these shares. To ensure shareholders' rights, Saigon – Hanoi Commercial Joint Stock Bank respectfully invites shareholders who have not yet deposited their securities to collect their Share Ownership Certificates as follows:

- 1. Address for Receiving Share Ownership Certificate:** Board of Directors Office, Saigon
- Hanoi Commercial Joint Stock Bank, No. 77 Tran Hung Dao Street, Tran Hung Dao Ward, Hoan Kiem District, Hanoi City
(Upon request from shareholders in other provinces outside Hanoi, SHB will arrange for the certificate to be sent to SHB branch in their respective province for collection).

- 2. Date for collection: From March 27, 2025**

- 3. Required documents:**

- For individuals: ID card or Passport (as registered in the Shareholder List provided by the Vietnam Securities Depository and Clearing Corporation to SHB).
- For organizations: Notarized copy of the business registration certificate, Letter of introduction from the organization authorizing the recipient, ID card of the authorized recipient.

For deposited securities: *The Vietnam Securities Depository and Clearing Corporation will allocate shares directly to shareholders' accounts at their respective securities companies.*

For further assistance regarding the receipt of the Certificate of Share Ownership, please contact the Board of Directors Office at:

Telephone number: 024.39423388 (extension 861006,861011)

Mobile phone number and Zalo contact: 0949638833.

Sincerely,

**PP THE BOARD OF DIRECTORS
CHAIRMAN**

(Signed and stamped)

Recipients:

- As above;
- Archived at: Admin,
BOD office.

Do Quang Hien

