SHB **NGÂN HÀNG TMCP** **SÀI GÒN – HÀ NỘI** ***SAIGON – HANOI*** ***COMMERCIAL JS BANK*** -------	**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM** **Độc lập - Tự do - Hạnh phúc** **THE SOCIALIST REPUBLIC OF VIETNAM** **Independence - Freedom - Happiness** ---------------
Số: 9447 /2026/CV-SHB No.: 9447 /2026/CV-SHB	*Hà Nội, ngày 18 tháng 9 năm 2026* *Hanoi, day 18 month 9 year 2026*

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Sở Giao dịch Chứng khoán Việt Nam
- Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh
- Sở Giao dịch Chứng khoán Hà Nội

To: - Vietnam Exchange
- Hochiminh Stock Exchange
- Hanoi Stock Exchange

1. Tên tổ chức/*Name of organization:* Ngân hàng Thương mại cổ phần Sài Gòn – Hà Nội/ *Saigon - Hanoi Commercial Joint Stock Bank*

- Mã chứng khoán/*Stock code:* SHB

- Địa chỉ/*Address:* Số 77, Phố Trần Hưng Đạo, Phường Cửa Nam, TP. Hà Nội/ *No. 77 Tran Hung Dao Street, Cua Nam Ward, Hanoi City*

- Điện thoại liên hệ/*Tel.:* 024.39423388

- Fax: 024.39410844

- E-mail: ir@shb.com.vn

2. Nội dung thông tin công bố/*Contents of disclosure:*

Ngân hàng TMCP Sài Gòn – Hà Nội (SHB) công bố thông tin Nghị quyết Hội đồng Quản trị số 46/2026/NQ-HĐQT ngày 17/09/2026 về việc thông qua Hồ sơ đề nghị việc đăng ký chào bán Trái phiếu SHB ra thị trường quốc tế năm 2026

Saigon – Hanoi Commercial Joint Stock Bank (SHB) hereby discloses information regarding the Board of Directors' Resolution No. 46/2026/NQ-HĐQT dated 17 September 2026, approving the Registration documents for the offering of SHB Bonds in the international market in 2026.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 18 /9/2026 tại đường dẫn https://www.shb.com.vn/category/nha-dau-tu/cong-bo-thong-tin/.

This information was published on the company's website on 18/9/2026, as in the link https://www.shb.com.vn/category/nha-dau-tu/cong-bo-thong-tin/.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE

M.S.D.N: 1800278630 - C.T.C.P
NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN SÀI GÒN - HÀ NỘI
THÀNH PHỐ HÀ NỘI

PHÓ TỔNG GIÁM ĐỐC
Lê Đăng Khoa

Tài liệu đính kèm/Attached documents:

- *BOD' Resolution No. 45/2026/NQ-HĐQT dated September 15, 2026*

SHB

SAIGON – HANOI COMMERCIAL JS. BANK

No.: 46/2026/NQ-HĐQT

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Hanoi, ...17../..09../.. 2026

RESOLUTION

On approving the Registration documents for the offering of SHB Bonds in the international market in 2026

THE BOARD OF DIRECTORS

Pursuant to the Law on Credit Institutions No. 32/2024/QH15 dated 18 January 2024 and its amendments and implementing guidelines;

Pursuant to the Securities Law No. 54/2019/QH14 and its amendments and implementing guidelines;

Pursuant to Government Decree No. 200/2026/ND-CP dated 5 June 2026 on the private placement and trading of corporate bonds in the domestic market and the offering of corporate bonds in the international market;

Pursuant to Government Decree No. 155/2020/ND-CP dated 31 December 2020, detailing the implementation of a number of articles of the Securities Law;

Pursuant to the Charter on the organization and operation of Saigon – Hanoi Commercial Joint Stock Bank ("SHB");

Pursuant to Resolution No. 22/2026/NQ-HĐQT dated 20 April 2026 of the Board of Directors (the "BOD") on approving the principle and plan for the issuance of SGD-denominated international bonds in 2026;

Pursuant to Resolution No. 44/2026/NQ-HĐQT dated 28 August 2026 of the BOD on approving the plan for the offering of SHB Bonds in the international market in 2026;

Pursuant to Proposal No. 17/2026/TTr-NHĐC dated 26 August 2026 of the Financial Institutions Division;

Pursuant to Proposal No. 28/2026/TTr-NHĐC dated 11 September 2026 of the Financial Institutions Division; and

Pursuant to the results of the BOD's written consultation as set out in Document No. 55/HĐQT dated 15 September 2026,

RESOLVES:

Article 1. To approve the Registration documents for the offering of SHB Bonds in the international market in 2026 (the "Bonds"), comprising:

1. Application for registration of the offering of Bonds in the international market No. 9343/CV-SHB dated 17 September 2026;
2. Resolution No. 44/2026/NQ-HĐQT dated 28 August 2026 of the BOD on approving the plan for the offering of SHB Bonds in the international market in 2026 and the approved plan;
3. Official Letter No. 8401/NHNN-QLNH dated 14 September 2026 of the State Bank of Vietnam confirming that the amount of the international bond issuance falls within the national limit for foreign commercial borrowings;
4. Legal opinion issued by the international law firm Allen Overy Shearman Sterling LLP confirming that SHB is not required to register the Bonds with the competent authorities of the host jurisdiction in relation to the issuance of the Bonds;
5. Document No. 9342/2026/CV-SHB dated 17 September 2026 of SHB regarding the satisfaction of the conditions applicable to the offering of bonds in the international market by the issuer, together with the accompanying appendices.

Hereinafter collectively referred to as the "Registration documents".

Article 2. To authorize the Chief Executive Officer (the Authorized Officer) to:

a) Organize the signing, issuance and submission of the Registration documents to the State Securities Commission of Vietnam ("SSC") in accordance with applicable laws and SHB's internal regulations; and liaise with and provide explanations to the SSC in relation to the Registration documents as requested;

b) Decide on the contents of, amendments or supplements to the documents and make additional submissions as required or guided by the SSC, where necessary;

c) Perform other relevant tasks in accordance with the Resolutions approved by the BOD, the applicable laws, and the requirements of competent authorities, as necessary to obtain the SSC's notification confirming receipt of the complete Registration documents;

d) The Authorized Officer may further delegate, in writing, one or more individuals within SHB to perform a portion of the aforementioned tasks, to the extent permitted by law, the Charter, and SHB's internal regulations.

Article 3. Implementation and effectiveness

This Resolution shall take effect from the date of signing. The Authorized Officer, the Deputy Chief Executive Officers, the Chief Accountant, Heads of Divisions/Centers/Departments and relevant individuals and units shall be responsible for implementing this Resolution.

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ÂN HÀNG
MẠI CỔ PHẦ
ỘN - HÀ NỘI
HỐ HÀ

PP. THE BOARD OF DIRECTORS
CHAIRMAN

(Signed)

Do Quang Hien

Recipients:

– As in Article 3 (for implementation);

– Members of the BOD, BOS (for information);

– Filed at: Admin, BOD Office.